

*Experience*  
By Logan



# Asset Qualification for Alt-Doc



*Navigator*  
ASSET QUALIFICATION



## Qualify For a Loan Using Your Assets

Your clients can leverage their assets – with no haircuts – using Logan's Asset Qualification for Alt-Doc loan product. Assets such as savings, stock portfolios, and other liquid assets, are eligible at 100% as collateral.

### HERE ARE THE DETAILS:

- » 110% of the loan amount, plus applicable reserves required in post-closing assets
- » 100% of account statements allowed (bank statement and brokerage statements)
- » 100% of stock, bonds, and mutual funds
- » 100% of retirement accounts
- » Business assets are allowed (50% of the required assets can be made up of business assets)
- » Surrender value of life insurance and annuities
- » Borrower is given an income credit of total assets/60 months for the DTI calculation
- » Supplemental full doc income allowed



### NOTABLE

Two options for qualification:

- » 60-month depletion rate
- » 180-month depletion rate

CONTACT YOUR ACCOUNT EXECUTIVE TO LEARN MORE



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